# FY19 FEDEX RETIREMENT EDUCATION & OUTREACH PRESENTATION OFFERINGS



The FedEx Retirement Education & Outreach team offers presentations with detailed content aligned by audience and operating company. Before you request a presentation, consider who you expect to attend the presentation. Where are they in their career journey and retirement planning?

### **CHOOSE YOUR PRESENTATION**

Read the descriptions carefully to determine the most appropriate presentation for your team. If you have employees from more than one audience, choose the Mid-Career Presentation.



## FedEx Early Career Retirement Benefits Presentation

**Audience:** Team members who are 20+ years from retirement

**Description:** Learn about your FedEx retirement benefits and simple steps you can take early in your career to maximize your 401(k).



# FedEx Mid-Career Retirement Benefits Presentation

**Audience:** Team members who are 10 to 20 years from retirement, give or take a few years

**Description:** Learn about your FedEx retirement benefits and how to save, invest, and plan for retirement. Also, explore the many helpful tools and resources available from FedEx.



### FedEx Near Retirement Benefits Presentation

**Audience:** Team members who are 1 to 10 years from retirement

**Description:** Learn about your FedEx retirement benefits, when and how to make decisions, and helpful tools and resources available from FedEx.

#### **MEETING THRESHOLDS**

- For on-site meeting requests in Memphis, there is a 30-participant minimum.
- For on-site meeting requests outside of Memphis, there is a 100-participant minimum.
- For webinars offered during non-traditional work hours, there is a 100-participant minimum.

Requests outside of these minimums will be evaluated on a case-by-case basis.

To view our current available webinars, go to **fedex.com/financialfitness/**. Webinar schedules are updated on a quarterly basis.

The Retirement Education & Outreach team looks forward to helping you and your team better understand the retirement tools and resources available to FedEx employees.

#### REQUEST A PRESENTATION

To schedule a presentation for your group, please email Robin Fiveash at robin.fiveash@fedex.com. You will receive our Presentation Request Form to complete and return to Robin.

Please note: Presentation requests must be submitted at least one month in advance of scheduling your meeting or event. You will need to provide three choices for your preferred presentation dates and times.